



Devon Shi

Partner

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Profile

Ms. Shi specializes in areas of onshore and offshore private equity fund domestic and cross-border M&A, and compliance legal services related to privacy protection and data security, etc. She has continuously provided legal services to tier-one onshore and offshore venture capital funds, SOEs, domestic and foreign public companies and unicorn emerging enterprises in the sectors of Web3, healthcare semiconductor technology, mass consumption, entertainment and financial services, etc.

In the field of private equity funds, Ms. Shi provides full-cycle services for managers and sponsors of onshore and offshore venture capital and private equity funds, such as license application, fund raising and establishment, downstream investment, and ongoing compliance; on the other side, she also provides services to various investors to the above mentioned funds, including conducting fund sponsor due diligence, fund documentation negotiation).

In the field of corporate M&A, she provides comprehensive legal services from project management to post-merger integration for the strategic investment departments of well-known companies, covering the industries of TMT etc.

She also advises clients on all aspects of matters involving data security, with a special emphasis on information privacy (users, employees, etc.), targeted advertising, recommendation algorithm, DPIA and international data transfers, so as to help clients navigate China's complex and cross-sector governance and regulatory landscape.

Education background

LL.B. East China University of Political Science and Law

LL.M. The University of Edinburgh
Master Degree from Washington University

Areas of expertise

Private Equity Funds
Cross border Investment and M&A
Privacy Protection and Data Compliance

Working Language

Chinese, English

Served clients

- Light Speed China
- Sequoia Capital
- SoftBank
- Sky9 Capital
- Strait Capital
- SMC Capital China
- Das Capital
- Everyi Capital
- Glory Venture
- Jiashan Capital
- Haiyan Capital
- YiMei Capital
- Chamc
- Sunic Capital
- Das Capital
- Anlan Capital
- Noah Holdings
- Gopher
- Ch-Gemstone Capital
- Fosun Group
- China Fortune-Tech Capital
- Sinophi
- IIBC
- Edaili Group
- Bilibili
- Greencourt
- Tianyuan Manganese Industry Group
- La Chapelle
- Xeros
- IDP Education
- Banana Culture
- More Fun Group

Media Coverage

- Hosting round table discussion over “Popular Issues and Prospects of Blockchain Investment and Financing” Salon

Publications

- Private Equity series articles:
 - The restructure of offshore VC Funds
 - Opportunities of Mezzanine Funds
 - The benefit of Mutual Funds
 - Analysis of the Key Terms of the LPA- Overview
 - Analysis of the Key Terms of the LPA - Carried Interest and Revolving Investment
 - Analysis of the Key Terms of the LPA - Management Fees and Fund Fees
 - Analysis of the Key Terms of the LPA - Term and Structure
 - Analysis of the Key Terms of the LPA - Key Persons
 - Analysis of the Key Terms of the LPA - Fund Governance
 - Analysis of the Key Terms of the LPA - Secondary fund and Co-investment
 - Analysis of the Key Terms of the LPA - External Financing and ESG

- M&A series articles:
 - The First Delaware SPAC Case - Original Sin in the Structure
 - Did Oracle overpay for the acquisition of Cerner ?
 - Cross-border M&A - 2020 List of Successful M&A in the U.S.

- Cyber and Information Law Series:
 - Interpretation of the Provisions on Prohibiting Unfair Competition Online (Draft for Public Comments)
 - "Anti-Unfair Competition Network Clause"