

Hao Zhenyu

Partner

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### Profile

Mr. Hao Zhenyu, a partner of Grandway Law Offices, is qualified as a senior economist and independent director of a listed company.

Mr. Hao worked in Xinjiang for many years, when he successively received re-education in Yutian County, Hotan Prefecture; studied at the "May 7" Cadre School in Dongguan, Xinjiang; and worked as an editor and reporter in the Xinjiang Daily News Agency; later, he worked in the Xinjiang Uygur Autonomous Region Party Committee Policy Research Office, the Office of Leading Group for Financial and Economic Affairs, and the Xinjiang Uygur Autonomous Region Supply and Marketing Cooperative. In 1997, he went to Xinjiang Guanghui Group, where he served successively as director, vice president and deputy secretary of the Party Committee of the group, and concurrently as vice chairman of Xinjiang Guanghui Stone Materials Co., Ltd. (SH.600256). During this period, he not only completed a great deal of administrative and corporate management businesses, but also founded the Xinjiang Commercial Law Firm and served as the firm's director for nearly ten years. As a part-time or full-time lawyer in the past, he provided dozens of companies with legal services such as legal advice, stock issuance, bond issuance, M&A and reorganization, corporate restructuring, equity incentive, design and standardized operation of corporate governance structure. He also serves as an independent director of Xinjiang Zhongtai Chemical Co., Ltd. and several companies planning to go public. He is recognized and praised by his clients.

Mr. Hao has accumulated rich practical experience in years of work and practice. He not only has an understanding and mastery of company law, securities law and related laws and regulations, but also has experience in company management and operation. In particular, he can provide various development and financing schemes tailored to the actual needs of companies and put forward specific solutions to some difficult and complex problems encountered in the operation of the companies.

Since entering the workforce, Mr. Hao has led and participated in dozens of major provincial and ministerial projects, published 12 books on economic research (monograph, editor-in-chief and co-editor-in-chief), published hundreds of articles on economic research, and personally handled the reorganization, merger and restructuring of dozens of enterprises. He especially organized and led the successful listing of Guanghui Energy Co., Ltd. as the vice chairman of the company, which helped him accumulate both experience and interpersonal network.

#### Education background

Graduate in Business Economics, Institute of Finance and Trade Economics, Graduate School of Chinese Academy of Social Sciences MBA, University of California

### Areas of expertise

Corporate strategy and

management

Corporate securities

Corporate bonds and financing Corporate equity investment

#### Membership

Member of the expert panel of Xinjiang Uygur Autonomous Region Member of the Green Industry Expert Committee of the United Nations Industrial Development Organization

Member of Xinjiang Uygur Autonomous Region Senior Economic Title Evaluation Committee

#### Honors & Awards

He won the title of advanced individual many times in his previous iobs

His economic research works and

papers won provincial and

ministerial awards

Working Language

Chinese, English

# **Served clients**

- Xinjiang Guanghui Industry Co., Ltd.
- Xinjiang Uygur Autonomous Region Xinye State-owned Property Management Co., Ltd.
- Markor International Home Furnishings Co., Ltd.
- Xinjiang Investment Development (Group) Co., Ltd.
- Urumqi State-owned Asset Management (Group) Co., Ltd.
- Xinjiang West-Construction Co., Ltd.
- Xinjiang Beixin Road & Bridge Group Co., Ltd.
- Hunan Xindaxin Co., Ltd.
- Tianjin Dongfang Caixin Investment Group Co., Ltd.
- Shanxi Xinzhou Asset Management Center
- Xinjiang Jinte Iron and Steel Co., Ltd.
- Aksu Xincheng Company
- Xinjiang Tianshan Building Materials Group Co., Ltd.
- Xinjiang Western Tourism Co., Ltd.
- Xinjiang Chang Yuan Water Group Co., Ltd.
- Xinxing Ductile Iron Pipes Resources Development Co., Ltd.
- Northeast Securities Co., Ltd.
- China Securities Co., Ltd.
- Xinjiang Bortala State-owned Asset Investment Co., Ltd.
- Xinjiang Kuche City Construction Investment (Group) Co., Ltd.

# M&A and reorganization of listed companies:

Acquisition of Minjar Gold Pty Ltd by Shandong Tianye Group, acquisition of Luxembourg-based IEE by HiWing Group of CASIC, major asset restructuring of Beijing Aerospace Changfeng Co., Ltd., major asset restructuring of Aerospace Hi-Tech Holding Group Co., Ltd., etc.

# IPO and refinancing:

Sichuan Yahua Industrial Group Co., Ltd., Troy Information Technology, Guizhou Chitianhua Co., Ltd., Aerospace Precision Products Co., Ltd., Jiangsu Danmao Textiles Co., Ltd., Kailong High Technology Co., Ltd., The Xianheng Hotel, Tony Studio, etc.

## Legal advisory service for central enterprises:

Permanent legal advisory service for China Aerospace Science and Industry Corporation (CASIC) and special services for subsidiaries of CASIC.

## New Third Board:

Tianjin Jiuri Chemical Co., Ltd., Zhongcheng, Jinzhou Kangtai Lubricant Additives Co., Ltd., Xiangha.com, etc.

## New startups:

Participated in the establishment and operation of the culture and video company Beijing Vistopia Culture Media Co., Ltd., and provided special legal services and financing services for Internet companies and startups such as Tudou.com, Xiangha.com and Guopi.

# **Publications**

- Published a number of papers on public journals on the study of corporate restructuring, equity design, corporate governance, and land disposal.
- His articles including A Preliminary Study on Capital Contribution With Intellectual Property Rights by Shareholders of Companies to Be Listed, Identification and Regulation of Actual Controllers in Listing Operations, Empirical Research on Payment of Tax in Arrears by Companies Listed on Growth Enterprise Market, and Create Multi-level Financing Channels, Promote Healthy Operation of Private Investment have been included and published by Fangyuan Magazine, Lexiscn.com and Wolters Kluwer Legal Information Library.
- Contributor of the Complete Legal Practice Applications on IPO and Refinancing of Company, China Legal Publishing House, 2013.

# Speeches

Invited to lecture on business knowledge and key tasks of company listing and corporate bond issuance in Hebei, Hunan, Jilin, Xinjiang and other provinces and regions