



## Luo Chao

Partner

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### Profile

Since his practice, Mr. Luo Chao has been engaged in corporate capital market legal services and he is now a partner of the firm.

He mainly practices in the following areas: corporate private equity investment, corporate restructuring and listing, M&A and reorganization of listed companies, covering major business segments of capital markets. Mr. Luo has a solid theoretical foundation and rich practical experience. He is good at designing capital operation plans for companies and providing customized legal services of listing, investment and financing.

Mr. Luo takes an active part in various professional academic activities. He is now the regular lecturer of iCourt's "Due Diligence Course" and the "Senior Seminar on Enterprise M&A and Reorganization Practice" of the National Accounting Institute.

### Education background

LLM in Economic Law, Zhongnan  
University of Economics and Law

### Areas of expertise

Company acquisitions & mergers  
Corporate listing, securities,  
investment and financing

### Membership

Independent director of Beijing  
KEER Jewelry Co., Ltd.  
Independent director of Suzhou  
Shijing Environment Protection  
Technology Co., Ltd.  
Supervisor of Shenzhen The  
Republic Cultural Development  
Foundation

### Working Language

Chinese, English

## Served clients

### **M&A and Reorganization of Listed Companies:**

Aerospace Hi-Tech Holding Group Co., Ltd. 's M&A of Luxembourg IEE and major assets restructuring, Shandong Tianye Henderson Co., Ltd. 's M&A and major assets restructuring of Australian Mingjiaer Mining Company, major assets restructuring of Huawei Media Investment Corporation, major assets restructuring of Beijing Aerospace Changfeng Co., Ltd., and Binhai Water Service's reverse merger by working with Sihuan Pharm and major assets restructuring.

### **IPO and Refinancing:**

IPO of Sichuan Yahua Industrial Group Co., Ltd., IPO of Sichuan Creative Technology Information Co., Ltd., IPO of Shenyang CuiHua Gold and Silver Jewelry Co., Ltd, IPO of Jinzhou Kangde Lubricating Oil Co., Ltd., and the refinancing of Aerospace Hi-Tech Holding Group Co., Ltd., Guizhou Chitianhua Co., Ltd., Guizhou Zhongtian Urban Construction Investment Co., Ltd., Guangdong Keda Electrical and Mechanical Co., Ltd., Gansu Mogao Industrial Development Co., Ltd., and YGSOFT Inc., etc.

### **Private Equity Investment:**

Private equity investment and special legal services for Internet companies and high-tech start-up companies such as Xiangha.com, Vistopia, SPEEDX, etc.; and special legal services related to investment and financing for many private equity investment institutions, such as Shenzhen Innovation Investment Group, Dachen Venture Capital, ChinaEquity Group, Huarong Ruize, HT Capital and Shenzhen Leaguer Venture Capital.

### **New OTC Market:**

Listing and special legal services for companies in New Counter Market such as Tianjin Jiuri New Materials Co., Ltd., SQ Group, Dongtian Fashion, AtomHorizon Electric and CETC.