



Li Ling

partner

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Profile

Ms. Li Ling, LLM in International Economic Law from the Law School of Zhongnan University of Economics and Law, has been working at Grandway Law Offices (Chengdu) since her internship in November 2011. She mainly practices in the following areas: corporate restructuring and listing / listing on the “new third board”, investment, M&A and reorganization; private equity, dispute resolution and permanent legal advice for companies.

With solid law related knowledge, Ms. Li is skilled at providing all-around legal services for corporate capital operations and can devise suitable transaction structures and come up with flexible solutions or comprehensive advice based on clients’ needs and actual situation of the projects. She has provided legal services for public companies, large state-owned enterprises, private companies and high-tech firms in terms of corporate restructuring, listing on the “new third board”, share issuance, M&A and reorganization, equity incentive, issuance of corporate bonds and other projects. In addition to intensive study and hard work on non-litigation, Ms. Li is improving her expertise in the litigation area and has accumulated rich experience.

Her major clients are: Sichuan Shuangma Cement Co., Ltd. (000935), Chengdu ALD Aviation Manufacturing Corporation (300696), Sichuan Western Resources Holding Co., Ltd. (600139), Chengdu People’s Department Store (Group) Co., Ltd. (600828), Chengdu Tianbao Heavy Industry Co., Ltd. (300362), Erzhong (Deyang) Heavy Equipment Co., Ltd. (now Sinomach Heavy Equipment Group Co., Ltd.), Xinhua Winshare Publishing & Media Co., Ltd. (601811), Huaxi Securities Co., Ltd. (002926), Beijing Sanju Environmental Protection & New Materials Co., Ltd. (300072), Sichuan Swellfun Co., Ltd. (600779), Chengdu Santai Holding Group Co., Ltd. (002312), Shengli Oil & Gas Pipe Holdings Limited (1080.HK), Chengdu GKHB Information Technology Co., Ltd. (430629), Whayer Intelligent Technology Group Co., Ltd. (831021), Sichuan Junhe Environmental Protection Company Limited (832315), Yaan Times Biotech Co., Ltd. (833989), Chengdu Mechan Electronic Technology Co., Ltd. (833234), Anhui Iprocom Biotechnology Co., Ltd. (835852), Sichuan Jintou Technology Co., Ltd. (834023), Shenzhen Comein Finance Technology Co., Ltd. (838764), Chengdu Taly Technology Co., Ltd. (835344), Sichuan Development Holding Co., Ltd., Sichuan Innovation Development Investment Management Co., Ltd., Sichuan Gloport Investment Development Group Co., Ltd., Securities & Futures Association of Sichuan, Sichuan Association for Public Companies, Sichuan Nigale Biomedical Co., Ltd., Sichuan Liuhe Special Metal Materials Co., Ltd. and Shandong Shengli Steel Pipe Co., Ltd., etc.

Education background

LLM, Zhongnan University of
Economics and Law

Areas of expertise

Corporate restructuring and listing

/ listing on the “new third board”

Investment, M&A and
reorganization

Private Equity

Dispute Resolution

Permanent legal advice

Honors & Awards

Outstanding Lawyer of Year

2016-2019 of Chengdu Hi-tech

Industrial Development Zone

Working Language

Chinese, English

Non-litigation:

Listing on or delisting from the “new third board” for companies such as Chengdu GKHB Information Technology Co., Ltd., Whayer Intelligent Technology Group Co., Ltd., Anhui Iprocom Biotechnology Co., Ltd. and Chengdu Taly Technology Co., Ltd.; two private placements of shares by Whayer Intelligent Technology Group Co., Ltd. in 2015; four private placements of investment by Anhui Iprocom Biotechnology Co., Ltd. in 2016; the project of non-public offering of shares by Beijing Sanju Environmental Protection & New Materials Co., Ltd. in 2015; the project of RMB 12 billion corporate bonds by Sichuan Development Holding Co., Ltd.; the project of issuance of corporate bonds by Chengdu Tianbao Heavy Industry Co., Ltd.; the equity incentive project for its employees of Chengdu ALD Aviation Manufacturing Corporation; due diligence projects of Sichuan Western Resources Holding Co., Ltd. in terms of acquisitions of gold mines, coal mines, copper mines and lead-zinc ore, etc.; due diligence projects of Shandong Shengli Steel Pipe Co., Ltd. in terms of acquisitions of new energy vehicles, wind power projects and foreign M&A, etc.; due diligence of Yibin Lingang Emerging Industry Fund over investment in the smart phone industry; Sichuan Gloport Investment Development Group Co., Ltd.’s acquisition of Italian Meta System (with an investment of RMB 1 billion); Mianyang Investment Holding Group Co., Ltd.’s buying of controlling right of Kingland Technology Co., Ltd.; IPO special legal services for companies such as Xinhua Winshare Publishing & Media Co., Ltd., Huaxi Securities Co., Ltd., JCHX Mining Management Co., Ltd., Chongqing Ulit Science & Technology Co., Ltd., VASTSEA Consultants Co., Ltd. and Sichuan Liuhe Special Metal Materials Co., Ltd.; registration projects of fund managers for Chongqing Xinzhan Equity Investment Fund Management Co., Ltd. and Chengdu Weiyu; permanent legal advisory services for more than ten companies such as Sichuan Shuangma Cement Co., Ltd., Chengdu ALD Aviation Manufacturing Corporation, Chengdu People’s Department Store (Group) Co., Ltd., Sichuan Swellfun Co., Ltd., Chengdu Santai Holding Group Co., Ltd., Whayer Intelligent Technology Group Co., Ltd., Sichuan Junhe Environmental Protection Company Limited, Chengdu Mechan Electronic Technology Co., Ltd., Young Writers, China Construction Technology Group Co., Ltd. Chengdu Branch, Sichuan Innovation Development Investment Management Co., Ltd., Securities & Futures Association of Sichuan, Sichuan Association for Public Companies, Shandong Shengli Steel Pipe Co., Ltd. and Sichuan Wanda Wine Industry Co., Ltd.

Litigation:

Litigation services for the equity transfer dispute between a client surnamed Pan and Sichuan Trust Co., Ltd., the loan dispute of Chengdu Jinsheng Trade Co., Ltd., the dispute over liability of a traffic accident of the car fleet of the Sichuan Provincial Committee of the Communist Party of China and the People’s Government of Sichuan Province, the dispute of sales of goods of United Electric Co., Ltd., the bankruptcy case of Chengdu Wenjian Commercial Concrete Co., Ltd., the contract dispute between Shanghai Yingsu Culture Communication Co., Ltd. and Sundhy (Chengdu) Solar Power Co., Ltd., the entrusted wealth management contract dispute among Yu, Li and Beijing Qingshi Asset Management Co., Ltd., the dispute over a commercial housing sales contract between Huang and Chengdu Zhejiang Zhongda Real Estate Co., Ltd., the dispute over the unjust enrichment of Chengdu Jinyi Yuanhang Real Estate Development Co., Ltd. and its clients, and the shareholder resolution dispute of Sichuan Nigale Biomedical Co., Ltd.

Publications

1. *Legal Opinions on Private Placement of NEEQ Listed Companies;*
2. *Discussion on Issues Related to the New Third Board, Labor Dispatch During IPO and Temporary Employment (Case Analysis Attached);*
Are Approval, Evaluation and Trading in the Market Necessary for Transfer of State-owned Shares of NEEQ Listed Companies? .