



Li Dapeng

Partner

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Profile

Mr. Li Dapeng has been practicing in securities related sectors, including standardized management of companies, restructuring, stock issuance and listing, equity-based incentives, major asset restructuring, M&A and private equity investment. He also serves as the permanent legal advisor and special legal advisor of many companies.

Major securities related businesses independently handled by Mr. Li:

IPO projects: IPO projects of Gansu Duiwei Biological Drugs Company Ltd. (currently Hengkang Medical Group Corporation Limited), Sichuan Yahua Industrial Group Co., Ltd., Asia Dairy Fab. Ltd. (Growth Enterprise Market), Shanghai Golden Bridge InfoTech Co., Ltd., and Jiangsu Danmao Textile Co., Ltd. He has also provided legal services for clients planning IPO and listing.

Refinancing projects of public companies: Guizhou Chitianhua Co., Ltd.: issuance of convertible bonds and public offering of shares, Guangdong Keda Dynamo-Electric Co., Ltd.: non-public offering of shares, Gansu Mogao Industrial Development Co., Ltd.: non-public offering of shares, and Guizhou Tyre Co., Ltd.: allotment of shares and non-public offering of shares.

Acquisition and reorganization projects of public companies: Sichuan Hengkang Development Co., Ltd.: takeover of major assets of Mianyang High-tech Development (Group) Co., Ltd., Mianyang High-tech Development (Group) Co., Ltd.: major asset restructuring, Kunming Sinobright (Group) Co., Ltd.: major asset restructuring.

Other securities related business: Sichuan Yahua Industrial Group Co., Ltd.'s issuance of corporate bonds, Kunming Sinobright (Group) Co., Ltd.'s equity incentive project and more than ten other projects related to private equity investment, equity acquisition and asset restructuring.

Education background

LLB, Beijing Institute of
Technology

Areas of expertise

Corporate securities
Company acquisitions &
mergers
Private equity investment

Working Language

Chinese, English